

# INFORMATION SHEET

## PATIENT INFORMATION

Date: \_\_\_\_\_

Name: \_\_\_\_\_

Address: \_\_\_\_\_  
\_\_\_\_\_

Home Phone: \_\_\_\_\_

Birthdate: \_\_\_\_\_

Soc. Sec. #: \_\_\_\_\_

Emergency Contact: \_\_\_\_\_

Phone #: \_\_\_\_\_

## PRIMARY INSURANCE INFORMATION

Name \_\_\_\_\_  
Last First M.I.

Address \_\_\_\_\_  
(if different)

Home Phone \_\_\_\_\_  
(if different)

Birthdate \_\_\_\_\_

Soc. Sec. # \_\_\_\_\_

## RESPONSIBLE PARTY/SECONDARY INSURANCE

Insured's Name \_\_\_\_\_  
Last First M.I.

Address: \_\_\_\_\_  
(if different)

Home Phone: \_\_\_\_\_  
(if different)

Birthdate: \_\_\_\_\_

Soc. Sec. #: \_\_\_\_\_

**Authorization to Release Information:** I authorize the release of any medical or other information necessary to process Insurance claims.

Signature \_\_\_\_\_ Date \_\_\_\_\_

Employer: \_\_\_\_\_

School/Grade: \_\_\_\_\_

Work Phone: \_\_\_\_\_

Occupation: \_\_\_\_\_

Relationship to Insured: \_\_\_\_\_

Marital Status: Married Sep Div Widow Single Co-Habit

self  parent  spouse  guardian

Insured's Employer \_\_\_\_\_

Work Phone (\_\_\_\_) \_\_\_\_\_

Insurance Co \_\_\_\_\_

Plan Name \_\_\_\_\_

Insured's ID # \_\_\_\_\_

Policy Group # \_\_\_\_\_

self  parent  spouse  guardian

Insured's Employer \_\_\_\_\_

Work Phone (\_\_\_\_) \_\_\_\_\_

Insurance Co. \_\_\_\_\_

Plan Name \_\_\_\_\_

Insured's ID # \_\_\_\_\_

Policy Group # \_\_\_\_\_

**Authorization to Pay Benefits to Provider:** I authorize payment of benefits directly to the therapist for the services provided. Where applicable, I also request payment of government benefits to the party who accepts assignment.

Signature \_\_\_\_\_ Date \_\_\_\_\_